



December 1, 2016

To whom it may concern:

Company Name: Mitsubishi UFJ Lease & Finance Company Limited

Representative: Tadashi Shiraishi, President & CEO

(Securities Code: 8593)

Company Name: Hitachi Capital Corporation

Representative: Seiji Kawabe, President & CEO

(Securities Code: 8586)

Company Name: The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Representative: Takashi Oyamada, President & CEO

**Announcement of the Decision to Incorporate the Open Financial Platform
to Provide Support for the Japanese Infrastructure Industry**

Mitsubishi UFJ Lease & Finance Company Limited (“Mitsubishi UFJ Lease”) and Hitachi Capital Corporation (“Hitachi Capital”) have been proceeding with preparations to incorporate a new company, based on the business alliance agreement regarding the open financial platform executed on August 29, 2016, between five companies, including both of us and Mitsubishi UFJ Financial Group, Inc., The Bank of Tokyo-Mitsubishi UFJ, Ltd. (“BTMU”), and Hitachi, Ltd. We hereby announce that Mitsubishi UFJ Lease and Hitachi Capital have agreed to incorporate Japan Infrastructure Initiative Kabushiki Kaisha (English name: Japan Infrastructure Initiative Company Limited) as the open financial platform to provide financial support for export of the Japanese infrastructure industry and executed a shareholders agreement between the two companies, today. In addition to Mitsubishi UFJ Lease and Hitachi Capital, BTMU will also make an equity investment in the new company.

The new company plans to provide funds on a global base, including equity or mezzanine financing, and to provide other services for infrastructure projects, mainly to Japanese equipment manufacturers, engineering companies, or the like. As a target amount, it aims to provide JPY 100 billion consisting of equity and debt early.

The incorporation of the new company is scheduled for around January 2017, and three of the companies, Mitsubishi UFJ Lease, Hitachi Capital, and BTMU, will proceed with the incorporation procedures.

* The release dated August 29, 2016
“Announcement of Business Alliance regarding the Open Financial Platform”
<http://www.lf.mufig.jp/english/investors/library/pressrelease/201608292.pdf>

1. Profile of the new company (Japan Infrastructure Initiative Kabushiki Kaisha)

(1) Name	Japan Infrastructure Initiative Kabushiki Kaisha English name: Japan Infrastructure Initiative Company Limited
(2) Address	Chiyoda-ku, Tokyo
(3) Representative title, name	President & CEO Naoki Nishida
(4) Business description	Providing funds, including equity or mezzanine financing, and other services for infrastructure projects, mainly to Japanese equipment manufacturers, engineering companies, or the like
(5) Capital	¥10,000 MM
(6) Founded	By the end of January 2017 (scheduled)
(7) Capital contribution ratio	Mitsubishi UFJ Lease & Finance Company Limited 47.55%
	Hitachi Capital Corporation 47.55%
	The Bank of Tokyo-Mitsubishi UFJ, Ltd. 4.9%

2. Timeline

(1) Execution of the agreement	December 1, 2016
(2) Incorporation of the company	January 2017 (scheduled)

3. Future Prospects

The impact of the incorporation of the new company on the financial results of each of Mitsubishi UFJ Lease, Hitachi Capital, and BTMU for the fiscal year ending March 2017 will be minor.

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