Mitsubishi UFJ Financial Group, Inc.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.

Completion of 19.9% Investment in PT Bank Danamon Indonesia, Tbk. ("Step 1")

Japan, December 29, 2017---Mitsubishi UFJ Financial Group, Inc.'s commercial banking entity The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("MUFG") announced today that it has completed Step 1, the acquisition of 19.9% of the total issued shares outstanding of PT Bank Danamon Indonesia, Tbk. ("Danamon"), a leading and prominent commercial bank in Indonesia. This step is the first of the strategic investment as announced by MUFG on December 26, 2017.

Please refer to the announcement on December 26, 2017 "Japan's largest financial group MUFG to make a strategic investment in Indonesia's Bank Danamon" for the details regarding this transaction.

Outline of the Investment

(1) Number of shares acquired : 1,907,344,030

(2) Investment portion : 19.9% of Danamon's issued shares outstanding

(3) Acquisition Price : IDR 8323 per share (US$0.61)[1]

(4) Total acquisition amount : IDR 15.875 trillion (US$1.171billion)[1]

[1] 1USD=13,562IDR

For MUFG	*For FFH*
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