

MUFG Bank, Ltd.

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MUFG Bank to Invest in East Nippon Expressway's Social Bond

Tokyo, July 19, 2019 --- MUFG Bank announced today its decision to make an investment in East Nippon Expressway Company Limited's Social Bond.

The Social Bond is a bond issued to raise funds for projects that help to resolve social issues (Social Projects), and bonds are targeted for ESG investment.

The toll road operations contribute to achieving Sustainable Development Goals (SDGs)^[1], such as "Goal 8: Decent Work and Economic Growth", "Goal 9: Industry, Innovation and Infrastructure", and "Goal 11: Sustainable Cities and Communities".

The Bond is to be allocated to the toll road operations, and will be used for social contribution activities, such as local revitalization, disaster control, traffic safety promotion and environmental conservation. The bond has received a second-party opinion from Rating and Investment Information, Inc. (R&I), which verifies alignment with the Social Bond Principles released by International Capital Market Association (ICMA).

Through this investment, MUFG Bank will promote the development of the toll road operations and endeavor to contribute to the realization of a sustainable society as a responsible institutional investor.

About East Nippon Expressway's bond

Issue	No.59 East Nippon Expressway's Bond
Maturity period	5 years
Issue amount	40 billion yen
Issue date	July 31, 2019

[1] Sustainable Development Goals (SDGs) consist of 17 goals and 169 targets, listed on the 2030 Agenda for Sustainable Development (the 2030 Agenda), which was adopted by the UN Sustainable Development Summit held in September 2015.

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About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 50 countries. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide.

MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with around 3,000 locations in more than 50 countries. The Group has over 180,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to "be the world's most trusted financial group" through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.