

MUFG Bank, Ltd.

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MUFG Bank to Invest in JICA's TICAD Bond

Tokyo, September 5, 2019 --- MUFG Bank today announced its decision to invest in the “TICAD Bond” social bond for the development of Africa, issued by the Japan International Cooperation Agency (JICA).

Social bonds are issued to raise funds for projects that help to resolve social issues, and bonds are targets of ESG investment. JICA's social bonds have been verified by the Japan Research Institute, Limited (JRI) to be in alignment with the Social Bond Principles of the International Capital Market Association (ICMA).

The TICAD Bond was issued on the occasion of the 7th Tokyo International Conference on African Development (TICAD7), held in late August 2019. Funds raised by this bond will be allocated entirely to JICA's Finance and Investment Account, which aim to address social issues such as large-scale infrastructure improvement, poverty reduction and human resources development.

Through this investment in the TICAD Bond, MUFG Bank will promote Official Development Assistance (ODA) Loans for Africa, and contribute to the realization of Sustainable Development Goals (SDGs)^[1] as a responsible institutional investor.

About TICAD bond

Issue	JICA's Bond No.50 ("TICAD Bond")
Maturity period	10 years
Issue date	September 20, 2019

[1] Sustainable Development Goals (SDGs) consist of 17 goals and 169 targets, listed on the 2030 Agenda for Sustainable Development (the 2030 Agenda), which was adopted by the UN Sustainable Development Summit in September 2015.

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About MUFG Bank

MUFG Bank, Ltd. is Japan's premier bank, with a global network spanning around 50 countries. Outside of Japan, the bank offers an extensive scope of commercial and investment banking products and services to businesses, governments and individuals worldwide.

MUFG Bank's parent, Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with around 3,000 locations in more than 50

countries. The Group has over 180,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to “be the world’s most trusted financial group” through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG’s shares trade on the Tokyo, Nagoya, and New York stock exchanges. For more information, visit <https://www.mufg.jp/english>.